

**Rutgers Health - Office of Faculty Affairs
Faculty Action Process**

Actions should be submitted to RH Office of Faculty Affairs a minimum of two (2) weeks prior to the effective date. Any circumstances for exceptions should be addressed to the Vice Chancellor of Academic Affairs.

Type of Action	Effective Dates	Required Supporting Documentation w/ Faculty Transaction Form (FTF) *															Reviews/Approvals					FWD to UHR/HCM for Processing By		
		Long/Short Form	Review Sheet	Dean's Letter	Chair's Letter	Pos. Desc	Bench-marking	Letters of Eval	Letter to/from Faculty Member	CV	Provost Offer Letter Approval ¹	Offer Letter ¹	Liability Claims Clearance	Search Completion Form ¹³	h-Index ⁸	FMV (Clinical Faculty in Medical Schools ONLY) / Change Form (RWJMS)	Other Supporting Documents ³	RH Faculty Affairs	Provosts	Chancellor	BOG Approval	Other Approvals	School/ Institute	OULR/ RH Faculty Affairs
TENURE/TENURE-TRACK ACTIONS																								
Appointments with Tenure	After BOG Approval	Form 1/1a		Form 5	Form 4		X	X		X	X	X	X	X	X	X	Appointment Resources	FYI	FYI	FYI	X			X
Award of Tenure (Current Faculty), Promotions w/ Award Tenure or w/in Tenured Ranks	7/1	Form 1/1a		Form 5	Form 4			X ⁷		X				X	X		Appointment Resources	FYI	FYI	FYI	X		Via spreadsheet to RH Faculty Affairs	
Tenure Track Appointments ²	After Chancellor Approval		X		X		X	X		X	X	X	X	X	X		Appointment Resources	X	X	X			X	
Tenure Track Promotions ⁷	7/1	Form 1/1a		Form 5	Form 4			X ⁷		X				X			Promo/Reappt Resources	X	X	X			Via spreadsheet to RH Faculty Affairs	
Tenure Track Reappointments ¹⁰	7/1	Form 1/1a		Form 5	Form 4					X				X			Promo/Reappt Resources	X	X	X			Via spreadsheet to RH Faculty Affairs	
PAID NON-TENURE TRACK ACTIONS																								
Full Title Appointments (0.5 or greater FTE) ²	After Chancellor Approval		X		X		X	X		X	X	X	X	X	X		Appointment Resources	X	X	X			X	
Qualified Title Appointments (< 0.5 FTE) ²	After RH FA Approval				X			X		X	X	X			X		Appointment Resources	X					X	
Promotions-Assoc Prof and above (> 0.5 FTE)	7/1	NTT Form 1/1a/1c		NTT Form 5	NTT Form 4			X ⁷		X							Promotion Resources	X	X	X			Via spreadsheet to RH Faculty Affairs	
Promotions-Below Assoc Prof (≥ 0.5 FTE)	7/1	Short Form						X ^{7/10}		X							Promotion Resources	X	X	X			Via spreadsheet to RH Faculty Affairs	
Promotions (< 0.5 FTE)	7/1				X			X ⁷		X								X					Via spreadsheet to RH Faculty Affairs	
Clinically Focused University Professor (CFUP) Promotions	7/1	CFUP Eval Form						X		X							Promotion Resources	X	X				X	
Full Title Reappointments (≥ 0.5 FTE)	7/1	Short Form								X							Documented Via Spreadsheet ⁴	X				Final Approval Ends w/ Dean	Via spreadsheet to RH Faculty Affairs	
Qualified Title (<.0.5 FTE) Reappointments ⁴	7/1																Documented Via Spreadsheet ⁴	X				Final Approval Ends w/ Dean	Via spreadsheet to RH Faculty Affairs	
Per Diem or PTL Appointments ²	After RH FA Approval				X			X		X	X	X						X					X	
Per Diem or PTL Promotions	7/1				X			X		X	X							X					X	
Per Diem or PTL Reappointments	Actual Date										X						UHR Reappointment Process					UHR	X	
UNPAID ACTIONS																								
Appointments	After RH FA Approval				X			X		X							Background Check Emailed to UHR (Appt)	X					X	
Promotions	7/1				X			X		X								X					X	
Reappointments ⁴	7/1																Documented Via Spreadsheet ⁴	X					Via spreadsheet to RH Faculty Affairs	
ADMINISTRATIVE APPOINTMENTS (NEW/CHANGES)																								
Chairs	Actual Date			X or X		X	X			X ¹¹	X			X	X	X	Assignment of Faculty Administrator Role Form*	X	X	X			X	
All other Faculty Administrator Titles	Actual Date			X or X		X	X			X ¹¹	X			X	X	X	Assignment of Faculty Administrator Role Form*	X	X	X			X	

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		Long/Short Form	Review Sheet	Dean's Letter	Chair's Letter	Pos. Desc	Bench-marking	Letters of Eval	Letter to/from Faculty Member	CV	Provost Offer Letter Approval ¹	Offer Letter ¹	Liability Claims Clearance	Search Completion Form ¹³	h-Index ⁸	FMV (Clinical Faculty in Medical Schools ONLY) / Change Form (RWJMS)	Other Supporting Documents ³	RH Faculty Affairs	Provosts	Chancellor	BOG Approval	Other Approvals	School/ Institute	OULR/ RH Faculty Affairs
LEAVES																								
Sabbatical Leave (AAUP-BHSNJ)	Actual Date ⁶									X					X		Application	X	X	X	Annual Report	OneSource	X	
Sabbatical Leave (AAUP-AFT) ⁵	Actual Date																Application	X				OneSource	X	
Leave of Absence w/o Pay (AAUP-BHSNJ)	Actual Date ⁶														X		Application	X	X	X		OneSource	X	
Competitive Fellowship Leave (AAUP-AFT) ⁵	Actual Date														X		Application					OneSource	X	
All Other Leaves (FMLA/Admin/Military)	Actual Date																Handled by OneSource					OneSource	N/A	N/A
MISCELLANEOUS																								
Change from Class 4 to 8 OR Class 8 to 4	After RH FA Approval																UHR Reappointment Process	X				UHR	X	
Changes in Contract (9, 10, 12 months OR AY/CY) ⁹	After RH FA Approval ¹⁴				X				X ¹¹									X					X	
Changes in Department/ SON Division	Actual Date				X				X ¹¹									X					X	
Changes in FTE¹⁵ and Faculty Supplement																								
Initiate or Increase	After Chancellor Approval ¹⁴				X		X		X ¹¹	X						X		X ¹³	X	X			X	
Decrease or Terminate	After RH FA Approval				X		X		X ¹¹	X						X		X					X	
Changes in Title	After Chancellor Approval				X				X ¹¹	X								X	X	X			X	
Change in Track	After Chancellor Approval								X	X								X	X	X			X	
Extension to Timetables for Tenure Consideration	7/1								X	X								X	X	X			N/A	N/A
Extension to Timetables for RH Instructors and RH Lecturers	7/1								X									X	X	X			N/A	N/A
Faculty Transitioning To Retirement Program (FITRP)	7/1				X				X								Approved Application & Election Form	X				OULR and UHR	X	
Matching Outside Offer	After Chancellor Approval ¹⁴				X				X ¹¹	X							Reference Sheets	X	X	X			X	
Out-of-Cycle Increase AND Compensation for Additional Services																								
AAUP-BHSNJ/NJEA/AAUP-AFT only	Actual Date ¹⁴			X	X				X ¹¹	X						X	Reference Sheets	X	X	X		EVP-AA		X
All Faculty Administrators	Actual Date ¹⁴			X	X				X ¹¹	X						X	Reference Sheets	X	X	X			X	
Regular Faculty less than 0.5 FTE	Actual Date ¹⁴			X	X				X ¹¹	X							Reference Sheets	X					X	

KEY CODE:

1. **ALL** Appointment offer letters must be approved by the Provost and/or the Senior Vice Chancellor, and RH Faculty Affairs **prior** to an offer being made. All letters must be in template format, unless pre-approved by RH Faculty Affairs. All Chair appointment offer letters, internal and external candidates, need to be approved by the Provost prior to an offer being made.
2. A change in status to paid should be treated like a new appointment.
3. Other supporting documents may include: Outside offer letter, A&P Committee letter, exception requests, Restrictive Covenants (NJMS and RWJMS only), etc.
4. Reported annually via spreadsheet during the month of June; does not require supporting documentation. Special cases can be processed via FTF with a chair's memo and CV.
5. Sabbatical and Competitive Fellowship Leaves for AAUP-AFT, final approval ends with the Dean and does not need to be routed through RBHS Faculty Affairs. Application due dates are stipulated in the Instructions.
6. **Sabbatical Leaves** applications should be uploaded to Perceptive Content at least three (3) months prior to leave date. **Leave of Absence w/o Pay** applications shall normally be uploaded to Perceptive Content one year in advance.
7. Please see Letters of Evaluation charts for promotions on the RBHS Faculty Affairs website: [Promotions/Instructions](#).
8. *h*-index is required for : All actions for faculty on NTT tracks (except Professional Practice), TT and Tenure, with or without an administrative appointment.
9. This can only happen at the end of current contract term or with agreement of the faculty member.
10. Letters of Evaluation are not required for Tenure Track Reappointments or AAUP-AFT Promotions to Assistant Professor (short form).
11. Letters "to" the faculty member should be ***drafted and included*** in the package; however, they should **not** be sent until the action has been approved.
12. The RBHS Faculty Search Process encompasses multiple steps, please review the [Faculty Recruitment Policy for RBHS \(effective May 2022\)](#).
13. For Change in FTE, if the change is within the same academic title/term/track or less than 0.5 FTE, then the action is approved by RBHS Faculty Affairs.
14. Retroactive effective dates for actions with increases >60 days will require rationale by the chair/dean. This can be included in the standard memo and/or or a separate memo.
15. All Change in FTEs from per-diem/PTL or less than 0.5 FTE to 0.5 FTE or greater should be processed like a new appointment.
16. Chair's memo is **only** required if the faculty member is being appointed as a volunteer. Memo must include new title and duties.
17. Secondary Appointment promotions and reappointments will be processed along with the faculty member's primary appointment.

* All actions require a Faculty Transaction Form (FTF) and upload into Perceptive Content (PC). Exception are: AAUP-AFT TT Extension MOAs and Pharmacy actions.

* All salaries of \$600,000 or more must go to the Board of Governors for approval